



KEONG HONG HOLDINGS LIMITED

(Incorporated in Singapore on 15 April 2008)
(Company Registration Number: 200807303W)

Proposed tax exempt (one-tier) final dividend of 1.25 cents per ordinary share for the financial year ended 30 September 2014

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 6 February 2015, for the preparation of dividend warrants for the proposed tax exempt (one-tier) final dividend of 1.25 Singapore cents per ordinary share for the financial year ended 30 September 2014 (the **"Proposed Dividend"**).

Duly completed transfers received by the Company's Share Registrar, B.A.C.S. Private Limited of 63 Cantonment Road, Singapore 089758 up to the close of business at 5.00 p.m. on 5 February 2015 will be registered to determine shareholders' entitlement to the Proposed Dividend. Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 5 February 2015, will be entitled to the Proposed Dividend.

The Proposed Dividend, if approved by members at the AGM to be held on 29 January 2015, will be paid on 13 February 2015.

By Order of the Board
Lo Swee Oi and Tan Ching Chek
Company Secretaries
14 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.